

## Membership Rules 2008

### Fellow Finance and Treasury Professional

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| Description      | Fellows are members in the Certified Finance and Treasury Professional category who have demonstrated extensive experience in finance and treasury and have contributed to the FTA and the profession   |
| Post-nominal     | FFTP  |
| Eligibility      | <p>To be eligible for admission as Fellow status, a Member must meet the following criteria:</p> <ul style="list-style-type: none"> <li>• In the opinion of the Board, have wide and extensive experience in finance and/or treasury management in general,</li> <li>• Must have at least seven years in a senior finance or treasury management role,</li> <li>• Must have provided a significant contribution to the FTA,</li> <li>• Must have signed the Ethics declaration, and</li> <li>• Must have paid the appropriate fee.</li> </ul> <p>All applications for Fellow status must be submitted to the Board for consideration. The Board will determine whether a member is accepted as a Fellow based on recommendation by the Chapter committee or the CEO.</p>  |
| CPD requirements | <p>A Fellow must commit to continued professional development and obtain 20 Education positions in any year.</p> <p>Education points can be earned through and combination of the following:</p> <ul style="list-style-type: none"> <li>• Formal study – 10 points for each successful completion of a finance subject with a duration of at least 6 months at a recognised tertiary institution,</li> <li>• Ad-hoc seminars / information specific sessions – 1 point for each hour attended in industry/professional seminar/course including FTA events such as workshops, educational luncheon seminars or Congress. The FTA will indicate the Educational Points which can be earned by attendees at events. Participation in FTA committees and presentation at FTA events may also attract education points.</li> <li>• Self study - 0.5 points for each hour of professional reading in relevant finance/treasury/risk management topics (ie equivalent of approx. 1 hour/wk)</li> </ul> <p>Fellow members are required to report their annual education points each year when they renew their membership. The FTA reserves the right to request further evidence of completed educational requirements.</p> |
| Rights           | <p>A Fellow can:</p> <ul style="list-style-type: none"> <li>• vote in association elections</li> <li>• stand for any governing body of the FTA</li> <li>• attend FTA events at member rates</li> <li>• access member protected content on the FTA website; and</li> <li>• receive all FTA publications.</li> </ul>  |